



Welcome to Tenaris

Global leader in pipes and related services for the world's energy industry



We serve the energy market, particularly the oil and gas sector, and the industrial market for mechanical pipes.

12

billion USD

Annual net sales
(2025)

17

countries

Manufacturing
facilities

4

R&D centers

Worldwide

3

stock exchanges

New York, Italy, Mexico

25,000

employees

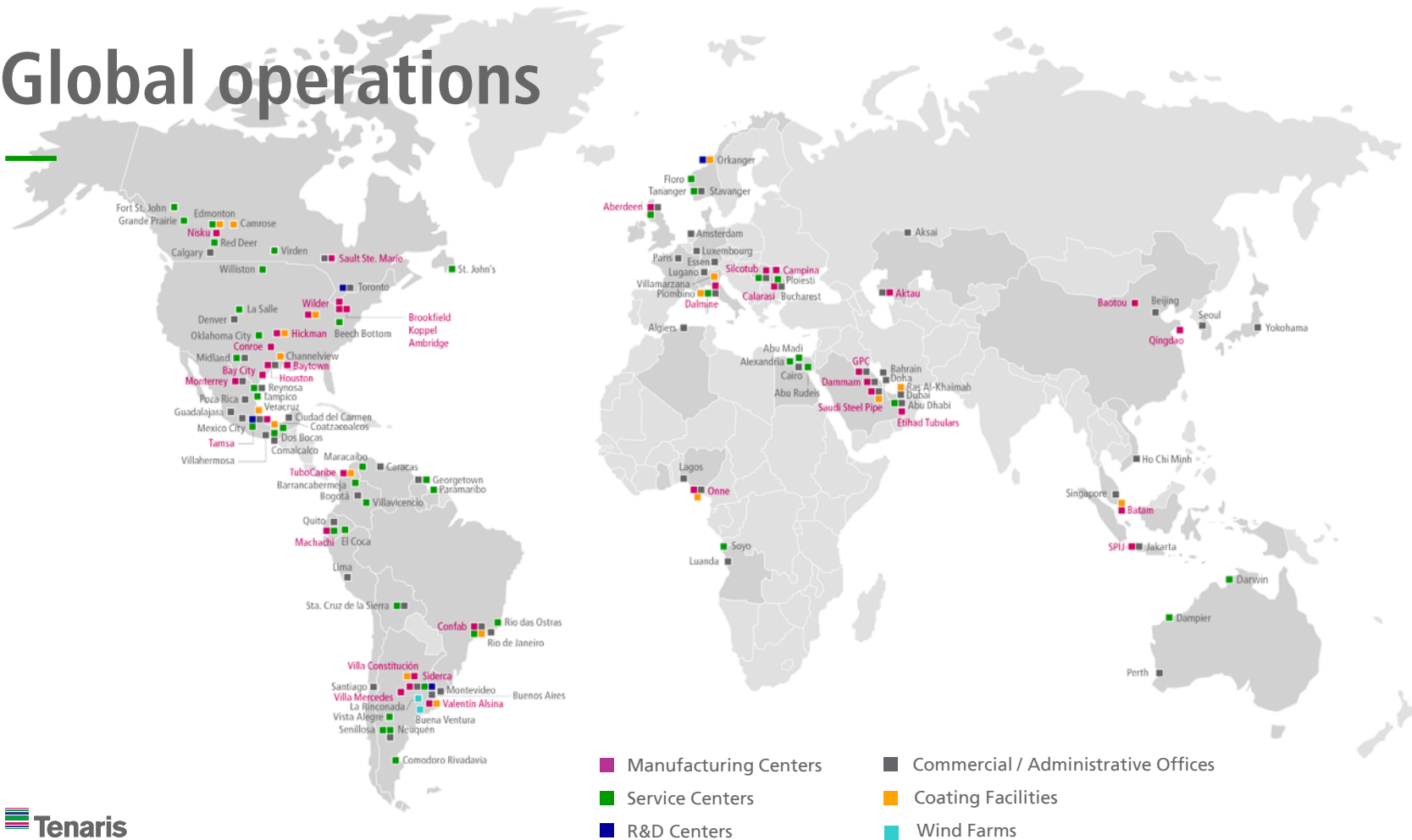
(2025)

19

countries

Service and
distribution network

Global operations



A Techint Group company



89,000

Total employees



32.9 billion USD

Annual revenue 2025



3.9 million tons

of steel pipe shipments



15.1 million tons

of steel product shipments



2 billion USD

Overall sales



197,000

Production in BOE/D



2 billion USD

Backlog of orders

HUMANITAS

1.4 million

Unique clients

Why pipe matters

From the reservoir to the consumer, steel pipes are at the heart of the energy system, connecting and powering a world with ever-growing energy demands.

Watch this video to discover the vital role steel pipes play in today's world.



PLAY VIDEO



A history of industrial enterprise

1909

Seamless pipe manufacturing begins in Italy.

1935

Agostino Rocca takes the Managing Director role at Dalmine.

1954

Tamsa and Siderca start operations.

1960

Confab starts production.

1996

Dalmine, Siderca and Tamsa form DST alliance.

2000

AlgomaTubes starts operating in Canada and NKKTubes in Japan, which operated until 2022.

2001

The Tenaris brand is born.

2004

Silcotub joins Tenaris.

2006

Tenaris acquires Maverick Tube Corp. in the US.

2007

Hydril becomes part of Tenaris.

2009

SPIJ in Indonesia joins Tenaris.

2010

Threading facility opens in Saudi Arabia.

2011

New rolling mill starts production in Mexico.

2017

The greenfield Bay City mill begins operations in Texas.

2019

Tenaris acquires a controlling position in Saudi Steel Pipe.

2020

Tenaris acquires IPSCO Tubulars, strengthening its North American presence.

2023

Tenaris acquires Mattr's pipe coating business unit, Shawcor, and consolidates GPC in Saudi Arabia.



Integrated industrial management

ISO 9001

Single Quality Management System

ISO 14001

ISO 45001

Single HSE Management System

5 Electric steel shops

56 Heat treatment lines

12 Rolling mills

130 Premium threading lines

23 Welded pipe mills

8.7 Million tons of steel pipes (capacity)

4.7 Million tons of seamless pipes (capacity)

4 Million tons of welded pipes (capacity)

Market segments

OCTG

Line Pipe

Hydrocarbon Processing

Low Carbon Energy


Power Generation

Industrial & Mechanical

Automotive

OCTG



 Tenaris

Integrated tubular solutions for the oilfield

We combine innovative technology, reliable product quality and efficient service. Our unmatched range of product solutions can meet the needs of drilling and completion operations across all applications.

At Tenaris, innovation goes beyond product technology: we are digitally integrating the tubular supply chain through our Rig Direct® service model. All this while maintaining the highest QHSE standards under one single system.

We offer the following products to our oil and gas customers:

Casing and tubing

Proprietary connections &
weld-on connectors

Accessories

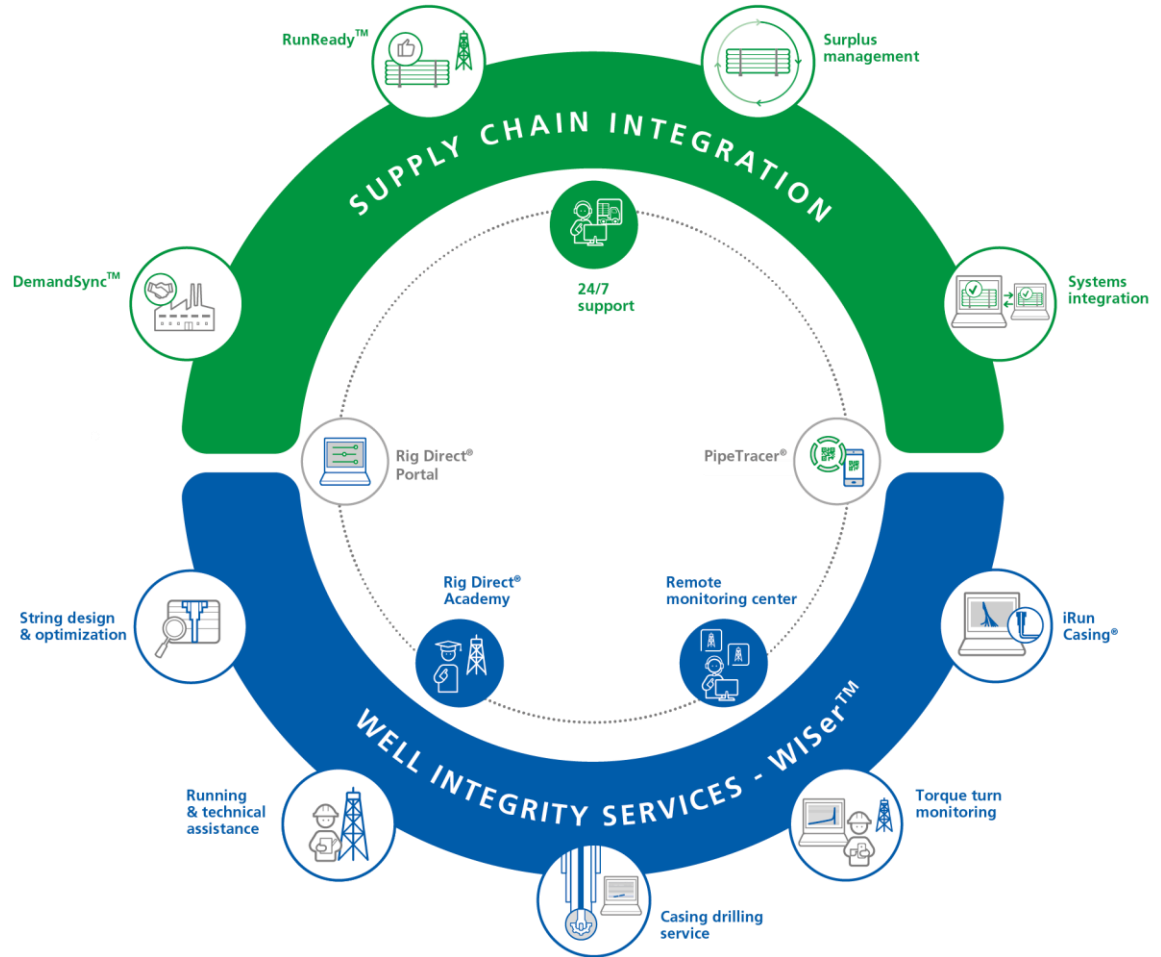
Sucker rods

Coiled tubing

Drill pipe

Rig Direct®

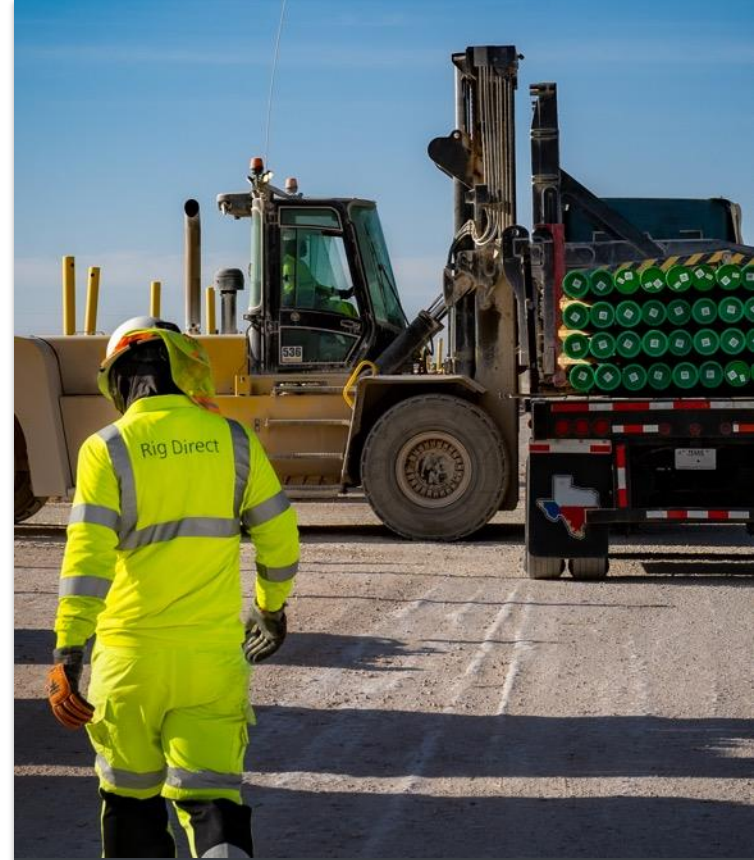
Our integrated service model improves operational efficiency, reduces costs and enhances reliability for our oil and gas customers.



Rig Direct®

Through **supply chain integration**, we align production and delivery with our customers' drilling schedules, optimizing processes and ensuring **material efficiency**. With **RunReady™ service**, pipes are delivered ready-to-run, reducing manpower at the rig site, enhancing safety, and lowering environmental impact. Purchasing, dispatch, and invoicing are streamlined for our clients through **systems integration**.

WISer™ consolidates Tenaris's well integrity solutions by combining technical expertise with digital tools to provide string design optimization, technical and running assistance, casing drilling service, torque-turn and real-time casing installation monitoring.



All solutions are supported by PipeTracer®, our unique pipe-by-pipe identification system, and accessible through our Rig Direct® Portal.

TenarisHydril connections

Our unmatched range of product solutions can meet the needs of drilling and completion operations -including injection wells- across all applications.

Unconventional Wells

Deepwater

Shallow Water

HP/HT & Deep Wells

Horizontal & Extended Reach Wells

Casing-while-Drilling

Geothermal

Thermal (SAGD & CSS)

Mature fields

Workstrings

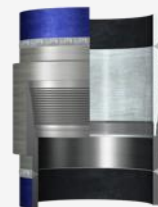
With Dopeless® technology, connections are supplied ready for running, eliminating the need for thread cleaning, inspection, and the application of running dopes. Widely used in complex offshore operations, this technology streamlines processes, improves safety and enhances environmental performance.



Wedge™
Series



Blue®
Series



Weld-on
connectors



Dopeless®
technology

Line Pipe

Offshore and onshore solutions

We offer integrated solutions, from pipe manufacturing with precise dimensional tolerances to customized services and accessories, backed by our global, state-of-the-art industrial and R&D network, all unified under a single QHSE management system.



We provide:

Wide range of seamless and welded line pipe

Riser connections

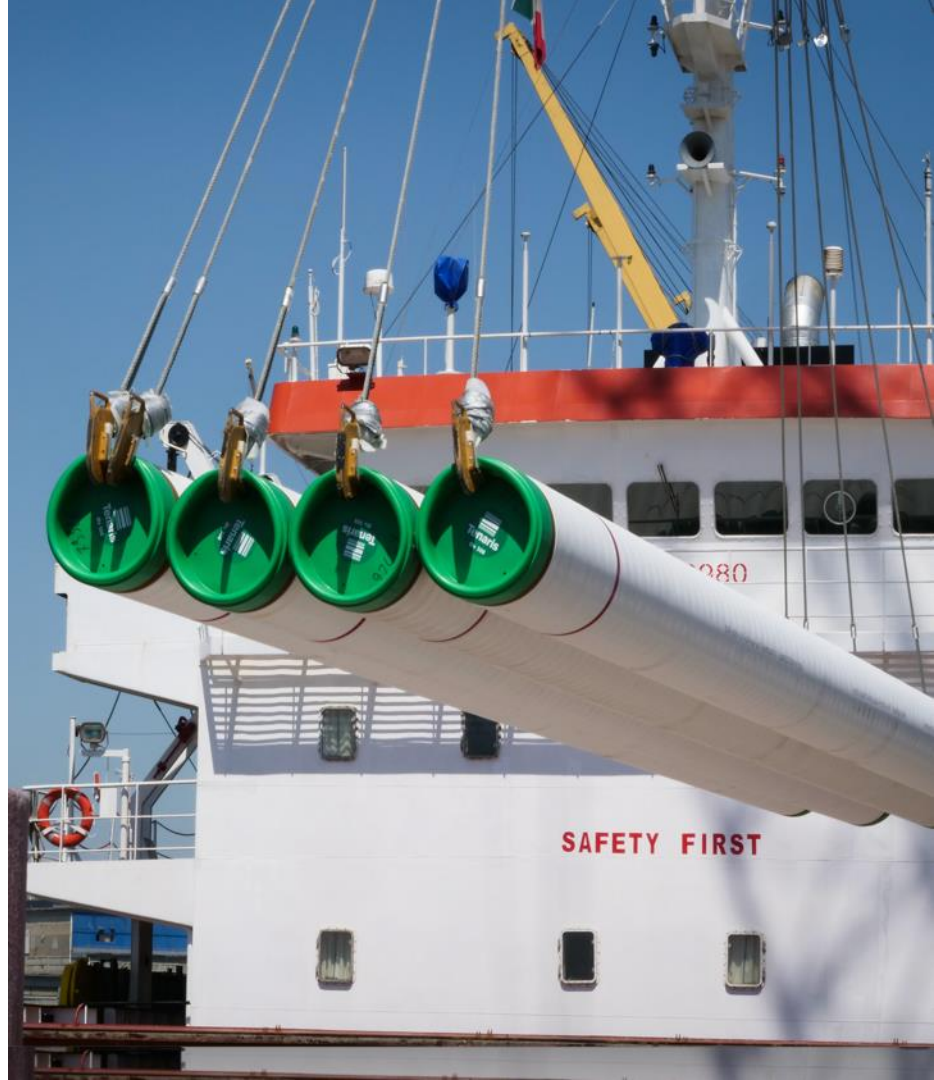
TenarisShawcor coating solutions

One Line® integrated services

One Line®

We support our pipeline customers in every step of their most complex projects.

Through our One Line® integrated service model, Tenaris coordinates manufacturing, coating, and logistics across its global industrial network, ensuring project schedule reliability and supply chain control for complex offshore developments.





TenarisShawcor coating solutions

Our advanced portfolio of coating solutions for offshore and onshore pipelines include corrosion protection, negative buoyancy requirements and sophisticated thermal insulation systems.

Main coating technologies:

Flow assurance



Concrete weight coating



Corrosion protection



Abrasion resistance





Hydrocarbon Processing

We provide a wide range of seamless steel tubes and pipes for refineries, petrochemical and gas-processing plants.

Tenaris designed the total cost of ownership model for HPI projects, considering the variables that may impact on such projects, measuring and controlling the corresponding costs.

Tenaris collaborates with engineering companies to achieve cost savings, offering:

Mill material definition of the hydrocarbon processing project

Mill planning direct support

Production flexibility

Price structure customization

Supply chain coordination

Best practices sharing



Low Carbon Energy

We develop and supply products and services for low-carbon energy applications such as geothermal wells, waste-to-energy (bio-energy) power plants, hydrogen storage and transportation, and CCS.

Our technical expertise, technological capabilities and drive for innovation power our product offer for energy transition applications.

To ensure a 360-degree approach that captures all possible synergies, we have launched a global R&D program with a special focus on the material properties required in these applications.

THera®

We launched THera® in 2021, our proprietary materials technology and solutions for hydrogen applications.

THera® product portfolio includes:

- High pressure storage solutions
- Modular linear storage solutions
- Transportation solutions
- Underground storage solutions



Power Generation

Innovative products and services to meet the most stringent requirements in the power generation industry (HRSG, waste-to-energy and biomass, heat exchangers and conventional boilers), offering a customized and flexible package, which allows power plant builders and owners to reduce their total cost of ownership.

High quality seamless tubes & pipes from Carbon up to advanced 12% Cr (Thor®115)

Tube length of up to 26 m (85 ft)

Dedicated boiler line in Romania

Integrated industrial process from raw material to finished goods

Unique metallurgical expertise, building on +25 million hours of creep data

Technical consulting pre and after sale

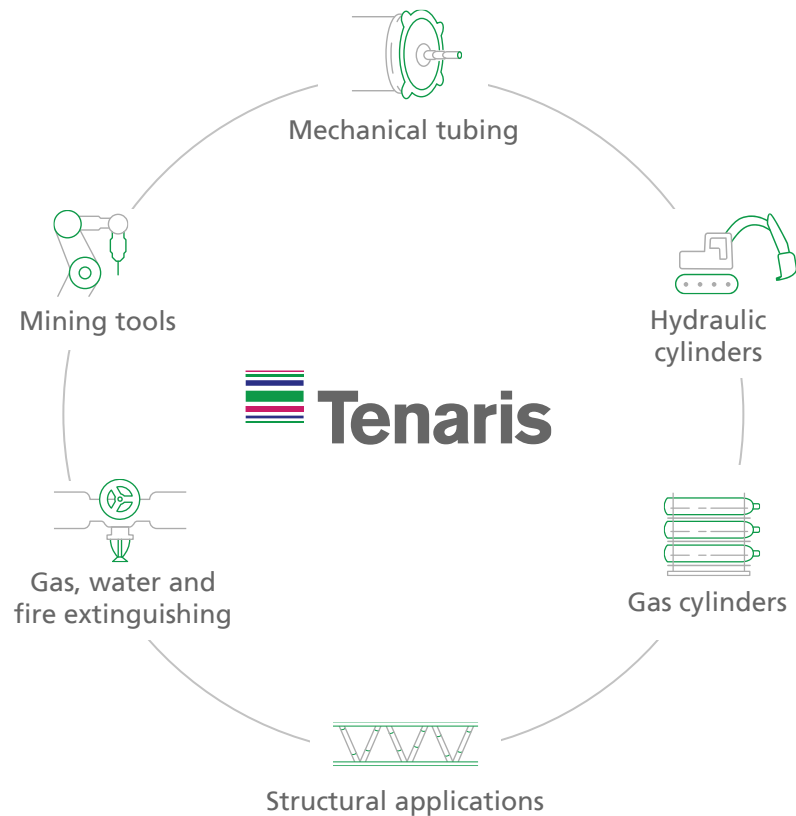
Participation to joint industrial programs: ECCC, EPRI, ASME



Industrial & Mechanical

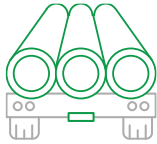
Hot-rolled and cold-drawn seamless steel tubes and components used in mechanical engineering applications and in civil and industrial installations as well as for manufacturing earth-moving machines, architectural structures, non-oil drilling systems and gas cylinders.

In our fully-integrated manufacturing process, we focus on designing tailor-made products to meet the needs of our customers and ensure a longer product life, weight reduction, better mechanical properties and reductions in costs.



Automotive

01.



A wide range of seamless tubes and tube-based components according to IATF 16949 for car manufacturers and their suppliers.

02.



Cold-drawn and hot-rolled seamless tubes produced for application in airbags, steering, chassis and suspensions, heavy trucks and trailers, transmission, ring gears and power train components.

03.



A worldwide network of Automotive Component Centers located in Italy, Argentina, Mexico, Romania and China work with teams able to perform high added-value operations.



Sustaining values



Quality & Innovation



Health & Safety



Environment



People & Diversity



Community



Transparency

Sustainability Statement
2025



Quality

Quality is our main competitive advantage. We constantly seek for excellence in the quality of our products, services and processes. The requirements of our customers must be consistently satisfied. Differentiation is achieved through operational excellence, logistics efficiency and development of innovative and reliable technologies, processes, products, and services.

We are focused on the **continuous improvement** of our plants and processes and on developing outstanding **technologies** and products.

ISO 9001

Single Quality Management System



Innovation



By working closely with our customers, we focus on developing products and services that meet their needs in an evolving energy industry.

Our R&D work focuses on serving the energy industry, especially the oil and gas market, supporting our industry and customers in the transition to cleaner energy, as well as improving production processes and introducing digital solutions to create the factory of the future.

64 million USD

invested in R&D in 2025

4

R&D Centers

Argentina

Canada

Mexico

Norway

**Centrally managed from
our Technology office in
Amsterdam**

263

**people working
in R&D**

Health & Safety

Our employees' safety and well-being are an absolute priority, essential to our success and long-term sustainability as an organization, and intrinsic to the relationships we build with our local communities, suppliers, customers, and investors.

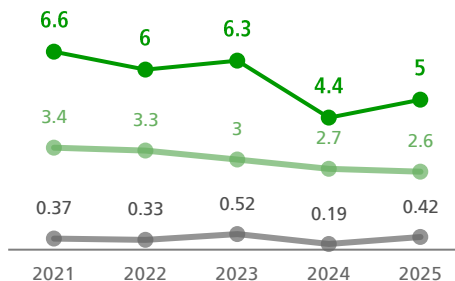
32 million USD

invested in Health & Safety in 2025



Injury frequency rates

Including own employees and contractors



43,000

preventive actions implemented during 2025

18,000

employees received medical check-ups during 2025

- TIFR: Total Injury Frequency Rate
- HPFR (S4): High Potential Events Frequency Rate (Severity 4)
- MIFR: Major Injuries Frequency Rate

Climate change

We are committed to reducing our environmental footprint and contributing to global and regional goals for addressing climate change risks along our value chain.

30%

target to reduce CO₂ intensity per ton of steel (Scopes 1, 2 & 3) vs 2018 values by 2030

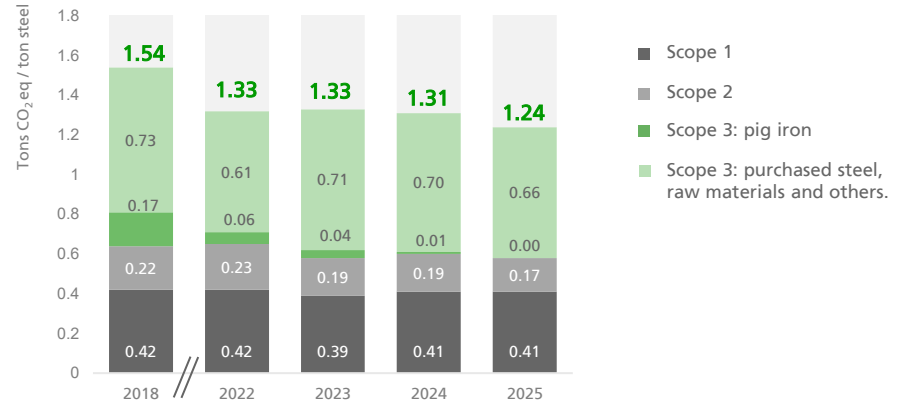
19%

reduction achieved to date in CO₂-eq/tn steel processed compared to 2018 baseline

25%

of energy consumed provided by renewables

Carbon intensity evolution



Awards & ratings



Level reached: 10/12
Average benchmark: 3/12
Top benchmark: 11/12



Decarbonization strategy



Increase scrap use



Renewable electricity



Energy efficiency



Collaboration with partners to minimize CO2 footprint



Alternative raw material

80 USD
PER TON CO₂

Internal carbon price

The levers we are using to achieve our medium-term target:




Environment

Environmental protection is one of our top priorities, considering its impact on our employees and communities. We apply the best available technologies in all new lines, aiming at improving our performance beyond local applicable requirements.

239 million USD invested in environment and decarbonization in 2025

99% material efficiency in steel producing sites

81% recycled content in our steel



Our two wind farms in Argentina, Buena Ventura and La Rinconada, generate renewable energy to supply the electricity needs of Siderca, our seamless pipe manufacturing facility in Campana.

People & Diversity

We are committed to leading with care by providing a safe working environment grounded in our core values, where employees are empowered to grow their skills and careers while contributing to the company's goals.

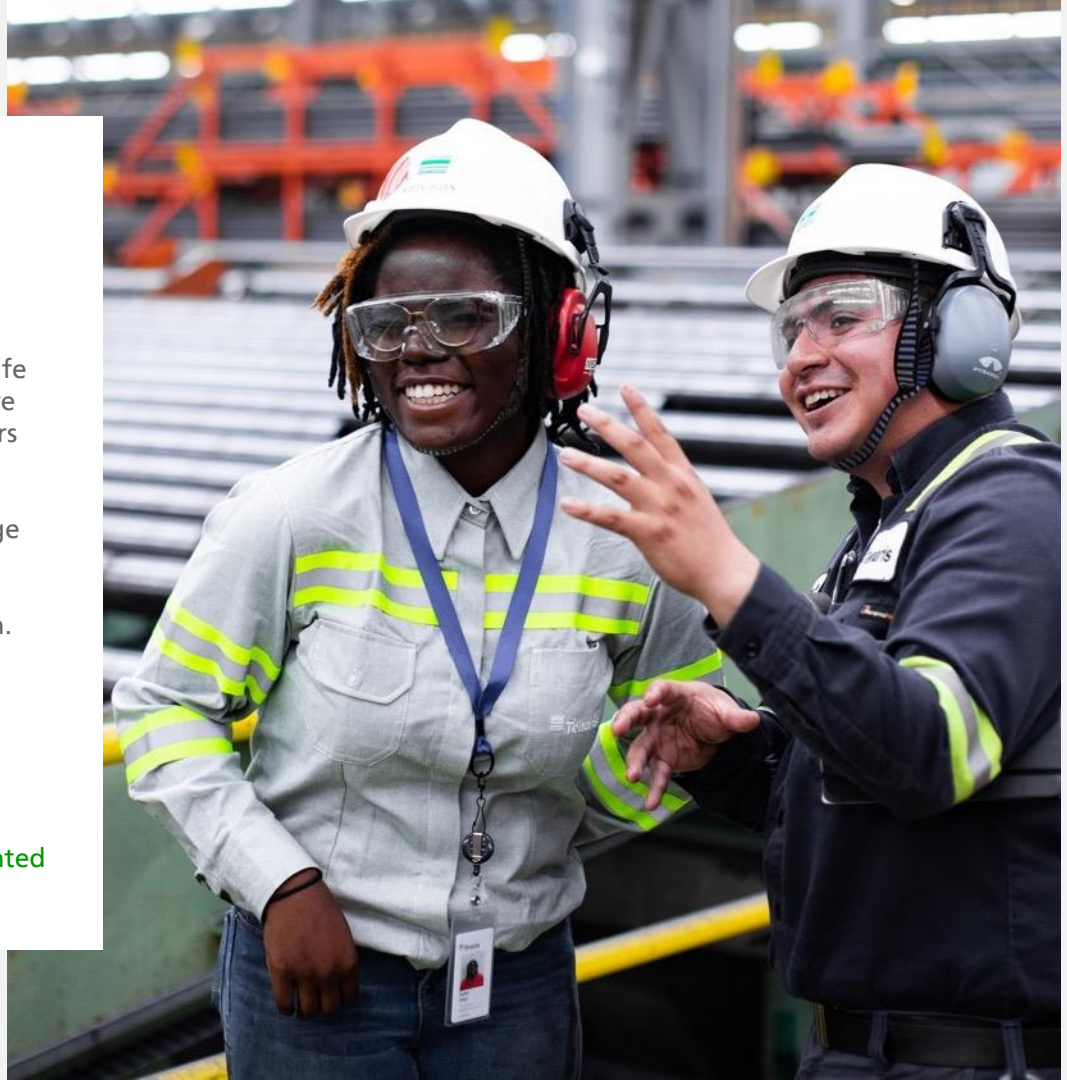
We foster trust and encourage our people to drive change and innovation, embedding sustainability through transparent, effective processes and upholding a culture that respects and promotes merit, diversity, and inclusion.

25,000

employees worldwide
(2025)

99

nationalities represented
on our teams



TenarisUniversity



We offer continuous development programs and opportunities that encourage our people to fulfill their potential. Through TenarisUniversity, we train our employees in technical and job-specific knowledge, as well as in the behaviors and skills needed to grow as professionals and individuals.

In recent years, we have strongly reinforced content focused on leadership, soft skills, and the core competencies we consider critical for success in our company, such as collaboration, adaptability, results orientation, and methodology.

1.5

million hours of
training
delivered in 2025

70

hours of training
per shop floor
employee per
year

31

hours of training
per professional
employee per
year

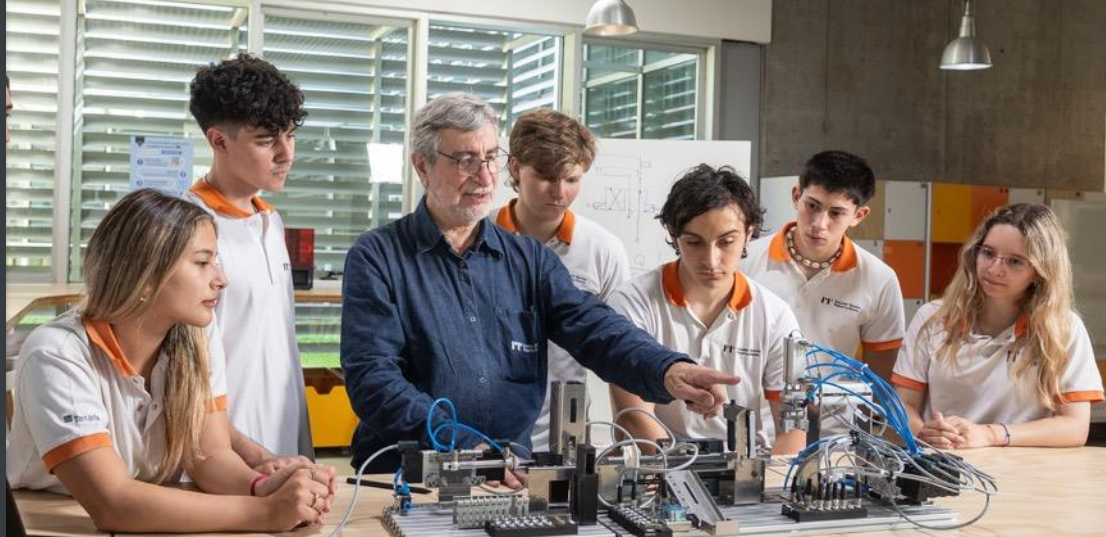
Community

We believe that the sustainable growth of our industrial project can only be achieved in tandem with progress in the communities where we live and work.

We contribute to improving all levels of education in our immediate and broader communities, with a focus on technical education.

Community relations programs:

- Education
- Arts and culture
- Social inclusion through volunteering and sports events



16.9

million USD
invested in
community
programs

13.7

million USD
allocated to
education

18,000

students and
teachers benefit
from our
educational
programs

1,939

scholarships
awarded to high
school and
college students

At the heart of our initiatives is the **Roberto Rocca Technical Schools** network, created to improve and expand inclusive technical education in our communities.

Additional programs:

- Roberto Rocca Technical Gene
- Roberto Rocca After School
- Roberto Rocca Scholarships

Transparency

We are committed to building a corporate culture rooted in transparency and integrity, guided by ethical behavior and full compliance with the law.

Our Code of Conduct expresses the company's fundamental vision and values with respect to ethical behavior and transparency, and the expectations of the values and actions carried out by everyone working for, and with, Tenaris.

We have an independently operated **Compliance Line**, a confidential communication channel available in several languages 24 hours a day, 365 days a year that allows employees, suppliers, customers and other interested parties to report irregular incidents or situations.



Our main policies:

[Code of Conduct](#)

[QHSE Policy](#)

[Business Conduct
Compliance Program](#)

[Sustainable Sourcing Policy](#)

[Human Rights Policy](#)

[Code of Conduct for Suppliers](#)

[Code of Ethics for Senior
Financial Officers](#)

Thank you



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